

# 2019-2020

Street  
H 44720

**Independent  
Students —**

***For INDEPENDENT Students (when parent's information is NOT required on the FAFSA)***

[illegible]

## C. Tax Forms and Income Information

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**You must provide 2017 federal tax information as part of the Verification Process for both you (the student) and your spouse (if married). Please indicate below how you are providing this data to us.**

**Please check one:**

\_\_\_ **My 2017 IRS data has already been transferred onto my FAFSA via the IRS Data Retrieval Tool (DRT) option available to me.**

(ATTENTION MARRIED STUDENTS FILING SEPARATELY: You do not have the option of IRS data transfer to your FAFSA. If you and your spouse filed separately, each person must submit a 2017 IRS Tax Return Transcript to Walsh University.)

\_\_\_ **I am attaching my/my spouse's (if married) federal 2017 IRS Tax Return Transcripts that I obtained from the IRS. \*Please list your name (the student) and your student ID number at the top of the transcripts before submitting them to the Student Service Center.**

(You may order transcripts by logging onto IRS.gov and using the Get Transcript Tool, by calling 800-908-9946 or by completing and mailing Form 4506-T to the IRS. (Remember, copies of tax returns are not acceptable.)

\_\_\_ **I/my spouse (if married) will not file federal taxes for 2017 and am not required to do so. In this case, the following is required:**

**Was income earned even though you/your spouse did not file? \_\_\_\_\_ If yes, you MUST provide the following:**

- Indicate the amount(s) of money you/your spouse earned from work: \_\_\_\_\_
- Enclose a copy of you/your spouse's 2017 W-2(s)

**REQUIRED (even if no income was earned):** Provide documentation from the IRS dated on or after October 1, 2018 that indicates a 2017 IRS income tax return was not filed with the IRS or other relevant tax authority for you/your spouse. This can be obtained by completing an IRS form 4506-T or by going to [www.irs.gov](http://www.irs.gov) and attempting to request a tax return transcript for 2017. (If married, separate documentation is required for each person.)

\_\_\_ **I filed a 2017 Tax Deadline Extension. (Walsh will contact you with additional instructions.)**

## D. Sign this Worksheet

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*By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.*

\_\_\_\_\_  
Student's Signature

Date \_\_\_\_\_

\_\_\_\_\_  
Spouse's Signature (if married)

Date \_\_\_\_\_

**DO NOT submit this form until you have gathered all required documents/forms to avoid delays in processing. Once you have all of your required documents gathered, please return them to the Student Service Center in Farrell Hall. You may fax, mail, or drop off your documents.**