# Walsh University Student Service Center – Financial Aid Office

2019-2020

2020 East Maple Street
North Canton, OH 44720
330-490-7367

Independents
Students

For INDEPENDENT Students (when parent's information is NOT required on the FAFSA)

# 2019-2020 Verification Worksheet

Your application was selected by the U.S. Dept. of Education for review in a process called "Verification." In this process, we are required by federal law (34 CFR, Part 668) to compare the information on your FAFSA with the information provided on this Worksheet and with your 2017 federal tax information. If there are differences between your application and the documents you've submitted, corrections may need to be made. We cannot process your financial aid until Verification has been completed, so please provide the required documents as soon as possible.

As stated above, in addition to completing this worksheet, you must also provide federal tax information. Please take time to carefully read the information to the right regarding acceptable federal tax reporting methods. *This is a federally-mandated process*.

### **Reporting 2017 Tax Information**

There are TWO ways you can report federal tax information to Walsh University:

Return to your FAFSA at www.fafsa.gov and request that the tax data be loaded from the IRS database. This is the easiest and fastest method. This cannot be done until your actual tax return is on file with the IRS. Note: Married couples filing separately CANNOT use this transfer option.

#### OR

Submit an IRS Tax Transcript to Walsh University (see back for more information). This form must be requested from the IRS by <u>vou</u>.

Tax Filers who are unable to obtain IRS Tax Transcripts because of *IRS Identity Theft* may call 1-800-908-4490 to request a Tax Return Database View (Form TRDBV).

## A. Student Information

Last Name	First Name	M.I.	Social Security Number	_
B. Family Inform	nation		Telephone Number	_

**Independent Students**: In the box below, list the people in your household; include (a) yourself, your spouse (if married), (b) children, if you provide more than half of their support from July 1, 2019 through June 30, 2020, and (c) any other people if they now live with you, and you provided more than half of their support and will continue to provide more than half of their support from July 1, 2019 through June 30, 2020.

Write the names of all household members who meet the definition above and their relationship to you. Also write in the name of the college for any family member who will be attending college at least half-time between July 1, 2019 and June 30, 2020, and will be enrolled in a degree or certificate program (excluding College Credit Plus). If you need more space, attach a separate page with your name and student ID number listed at the top.

Full Name	Age	Relationship	College
		Self	Walsh University

# C. Tax Forms and Income Information

Student's Signature

Please check	x one:
•	7 IRS data has <u>already</u> been transferred onto my FAFSA via the IRS Data Retrieval Tool
(ATTENT	<b>ION MARRIED STUDENTS FILING SEPARATELY:</b> You do not have the option of IRS data transfer to your f you and your spouse filed separately, each person must submit a 2017 IRS Tax Return Transcript to Walsh 7.)
obtaine	taching my/my spouse's (if married) federal 2017 IRS Tax Return Transcripts that I d from the IRS. *Please list your name (the student) and your student ID number at the top ranscripts before submitting them to the Student Service Center.
908-99	ay order transcripts by logging onto IRS.gov and using the Get Transcript Tool, by calling 800-46 or by completing and mailing Form 4506-T to the IRS. (Remember, copies of tax returns are
not acc	eptable.)
I/my spo the follo Was inc	ouse (if married) will not file federal taxes for 2017 and am not required to do so. In this case owing is required:  come earned even though you/your spouse did not file? If yes, you MUST provide
I/my spo the follo	ouse (if married) will not file federal taxes for 2017 and am not required to do so. In this case owing is required:  come earned even though you/your spouse did not file? If yes, you MUST provide owing:
I/my spo the follo Was inc	ouse (if married) will not file federal taxes for 2017 and am not required to do so. In this case owing is required:  come earned even though you/your spouse did not file? If yes, you MUST provide owing:  Indicate the amount(s) of money you/your spouse earned from work:
I/my spethe follows income the follows income the follows are seen as a constant of the follows income th	ouse (if married) will not file federal taxes for 2017 and am not required to do so. In this case owing is required:  come earned even though you/your spouse did not file? If yes, you MUST provide owing:  Indicate the amount(s) of money you/your spouse earned from work:
I/my spetthe follows income the	ouse (if married) will not file federal taxes for 2017 and am not required to do so. In this case owing is required:  come earned even though you/your spouse did not file? If yes, you MUST provide owing:  Indicate the amount(s) of money you/your spouse earned from work: Enclose a copy of you/your spouse's 2017 W-2(s)  RED (even if no income was earned): Provide documentation from the IRS dated on or after 1, 2018 that indicates a 2017 IRS income tax return was not filed with the IRS or other relevant ority for you/your spouse. This can be obtained by completing an IRS form 4506-T or by going to gov and attempting to request a tax return transcript for 2017. (If married, separate

DO NOT submit this form until you have gathered all required documents/forms to avoid delays in processing. Once you have all of your required documents gathered, please return them to the Student Service Center in Farrell Hall. You may fax, mail, or drop off your documents.

Spouse's Signature (if married)

Date\_

\_Date\_\_